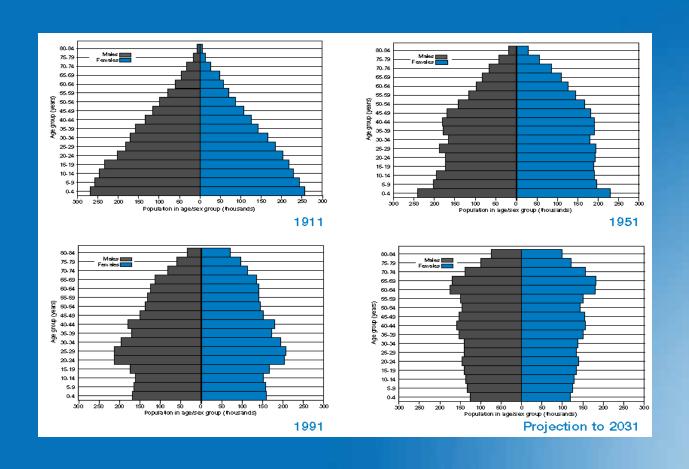


Imperatives for change: shaping the future of care



The Scottish Government The changing shape of Scotland's population

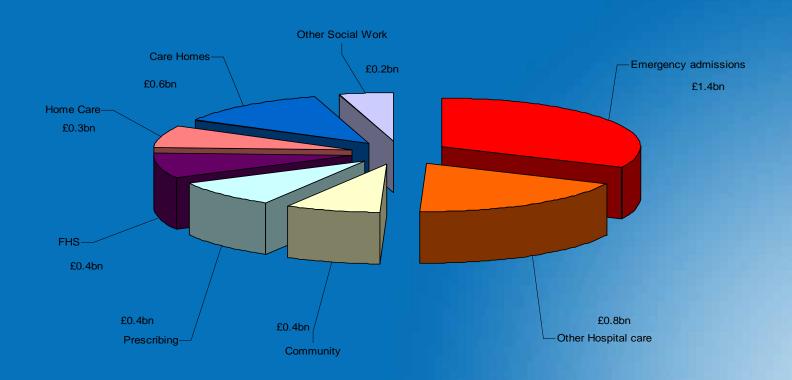


★ The Scottish Government Some headline projections

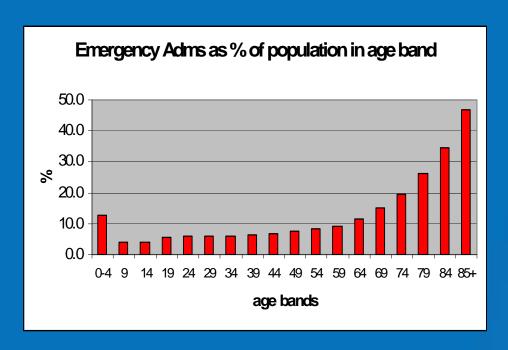
- Scotland's 65+ population projected to rise by 21% between 2006 - 2016
- By 2031 it will have risen by 62%
- For the 85+ age group specifically, a 38% rise is projected for 2016
- And, for 2031, the increase is 144%

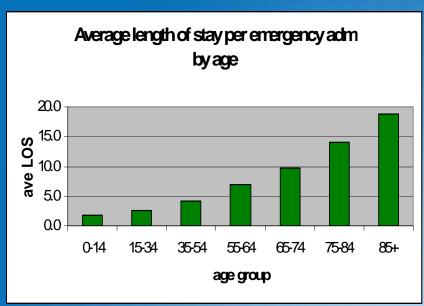


Health and social care expenditure Scottish population aged 65+ (2007/08 total=£4.5bn)

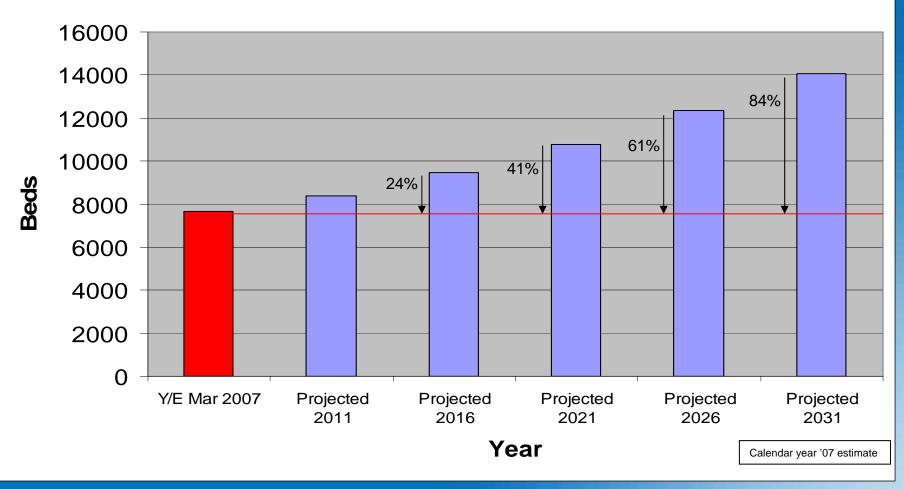


Emergency Admissions to hospital 2007-08: Age profile

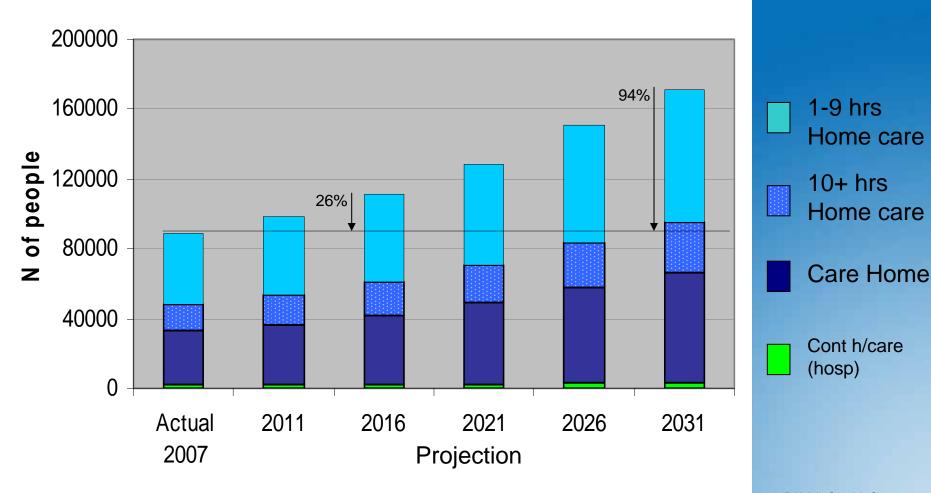




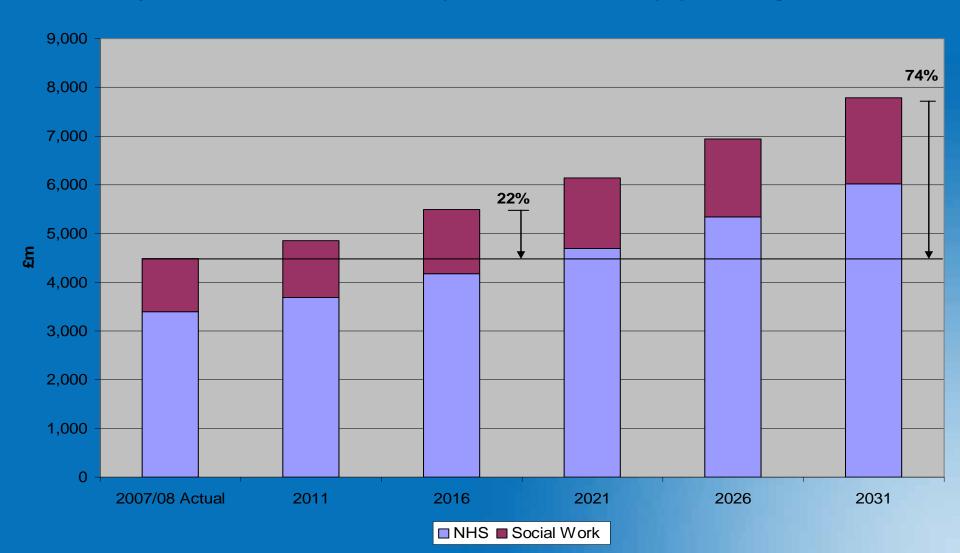
Demographic change for population aged 65+ Scotland Potential impact on emergency bed numbers 2007-2031



Demographic change for population aged 65+ Scotland Potential impact on specialist care services 2007-2031

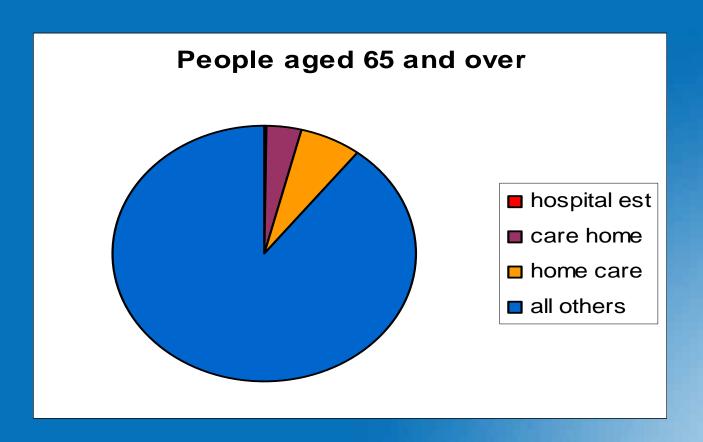


Projected Health and Social care expenditure for Scottish population aged 65+





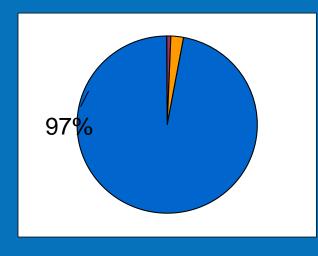
Current service provision by service type



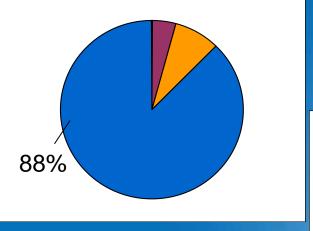


Current service provision by age group

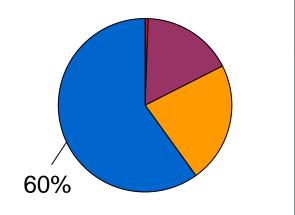
65-74







85+



The Scottish Government An outcomes focus – what it means

- Frail and vulnerable people supported to live at home
- Control and decisions with the individual
- Strong, caring, supportive communities
- Fairness and equity
- High quality environment
- Contributing to local economy

Reshaping Care of Older People

- Vision and engagement
- Care at home a mutual care
- Care homes
- Care pathways
- Planning for ageing communities
- Workforce
- Healthy life expectancy
- Demographics and funding

The Scottish Government Emerging ideas (slide 1)

- Better integrated approaches
- More anticipatory and preventative care; more focus on re-ablement
- Better crisis care
- More complex care at home
- Remodelling care homes to provide more specialist care
- Improved 'care pathways' especially in/out hospital
- New models of sheltered housing very sheltered and 'hub and spoke'

The Scottish Government Emerging ideas (slide 2)

- Promoting healthy lives
 - self management of long term conditions
 - active ageing
- Building the workforce
 - integration across health and social care
 - integration across paid and unpaid and volunteers

and finally -

Need to model the costs and the funding options for the size and scope of care services we will need over the next 20 years